

Attorney or Party Name, Address, Telephone & FAX Nos. State Bar No. & Email Address Jeffrey N. Pomerantz (CA Bar No. 143717) Maxim B. Litvak (CA Bar No. 215852) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13 th Floor Los Angeles, CA 90067-4114 Telephone: 310/277-6910 Facsimile: 310/201-0760 Email: jpomerantz@pszjlaw.com mlitvak@pszjlaw.com	<div style="text-align: center;">FOR COURT USE ONLY</div>
<input type="checkbox"/> <i>Movant(s) appearing without an attorney</i> <input checked="" type="checkbox"/> <i>Attorney for Movant(s)</i>	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION	
In re:	CASE NO.: 19-bk-11573-MB
HVI CAT CANYON, INC.,	CHAPTER: 11
Debtor(s).	DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION LBR 9013-1(o)(3)
	[No Hearing Required]

1. I am the ☐ Movant(s) or ☒ attorney for Movant(s) or ☐ employed by attorney for Movant(s).
2. On (date): 12/04/19 Movant(s) filed a motion or application (Motion) entitled: Application for Approval Of the Employment of Dore Rothberg McKay as Special Oil & Gas Counsel to the Official Committee of Unsecured Creditors, Effective as of November 14, 2019 [Dkt. 580]
3. A copy of the Motion and notice of motion is attached to this declaration.
4. On (date): 12/04/19 Movant(s), served a copy of ☐ the notice of motion or ☒ the Motion and notice of motion on required parties using the method(s) identified on the Proof of Service of the notice of motion.
5. Pursuant to LBR 9013-1(o), the notice of motion provides that the deadline to file and serve a written response and request for a hearing is 14 days after the date of service of the notice of motion, plus 3 additional days if served by mail, or pursuant to F.R.Civ.P. 5(b)(2)(D) or (F).
6. More than 17 days have passed after Movant(s) served the notice of motion.

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7. I checked the docket for this bankruptcy case and/or adversary proceeding, and no response and request for hearing was timely filed.
8. No response and request for hearing was timely served on Movant(s) via Notice of Electronic Filing, or at the street address, email address, or facsimile number specified in the notice of motion.
9. Based on the foregoing, and pursuant to LBR 9013-1(o), a hearing is not required.

Movant(s) requests that the court grant the motion and enter an order without a hearing.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Date: 12/24/19

/s/ Maxim B. Litvak
Signature

Maxim B. Litvak
Printed name

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Attorneys for the Official Committee of
Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION**

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11573-MB

Chapter 11

**APPLICATION FOR APPROVAL OF THE
EMPLOYMENT OF DORE ROTHBERG
McKAY AS SPECIAL OIL & GAS COUNSEL
TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, EFFECTIVE AS
OF NOVEMBER 14, 2019**

[No Hearing Required]

**TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY JUDGE,
AND THE OFFICE OF THE UNITED STATES TRUSTEE:**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned case (the “Chapter 11 Case”) of HVI Cat Canyon, Inc. (the “Debtor”) submits this application (the “Application”) for the entry of an Order authorizing the employment and retention of the Dore Rothberg McKay (“DRM”) as special oil and gas counsel to the Committee, effective as of November 14, 2019, pursuant to sections 328 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Central District of California (the “Local Bankruptcy Rules”). In support of the Application, the Committee submits the Declaration of Carl Dore, Jr. (the “Dore Declaration”), filed concurrently herewith. In further support of the Application, the Committee respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

4. On July 25, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “SDNY Court”), thereby commencing this chapter 11 case, bearing case number 19-12417 (MEW) (the “Case”). On August 28, 2019, the SDNY Court entered an Order Transferring Venue to United States Bankruptcy Court for the Northern District of Texas [Docket No. 106] (the “NDTX Court”), bearing case number 19-32857-hdh11.

5. On August 9, 2019, the United States Trustee for the Southern District of New York appointed the Committee to represent the interests of all unsecured creditors in this case pursuant to section 1102 of the Bankruptcy Code. The members appointed to the Committee are: (i) Brian Corson, in his Individual Capacity; (ii) Escolle Tenants in Common; and (iii) Pacific Petroleum California, Inc. *See Appointment of Official Committee of Unsecured Creditors’ Committee* [Docket No. 34]. On August 15, 2019, the Committee held its initial meeting and, among other things, voted to retain Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”) as its bankruptcy counsel.

6. On September 12, 2019, the NDTX Court entered an Order Granting Transfer of Venue, transferring the Case to the United States Bankruptcy Court, Central District of California (Northern Division) [Docket No. 184] (the “Bankruptcy Court”). On September 16, 2019, the Case was transferred to the Bankruptcy Court, and assigned case number 19-bk-11573-MB.

7. On October 16, 2019, the court entered its *Agreed Order Granting Motion for Appointment of a Chapter 11 Trustee* [Docket No. 409].

8. On October 21, 2019, Michael A. McConnell was appointed by the Office of the United States Trustee to serve as chapter 11 trustee. (the “Chapter 11 Trustee”) [Docket No. 418].

9. The Committee has selected DRM to serve as special oil and gas counsel in this case, effective as of November 14, 2019.

RETENTION OF DRM

10. By this Application, the Committee seeks authority to retain DRM as special oil and gas counsel to conduct a review of liens asserted by UBS AG against the Debtor’s oil and gas interests, pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1.

11. The Committee has selected DRM because of its extensive experience in representing oilfield services companies. DRM files more mineral liens than any other firm in the United States. Its clients range from the largest public companies in the industry to small, family-owned entities. Most have been DRM’s clients for years. DRM also has a section dedicated to reviewing Master Service Agreements to help in negotiations. In its niche, DRM is the market leader and experts in best practices. Accordingly, the Committee believes that DRM is well qualified to serve as its special oil and gas counsel in this Chapter 11 Case.

12. The Committee submits that it is necessary and appropriate for it to employ and retain DRM to provide, among other things, the following services:

- a) assist the Committee in its investigation of the liens asserted by UBS AG against the Debtor’s oil and gas interests;
- b) prepare, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections or comments in connection with the foregoing; and
- c) perform such other legal services as may be required or requested or as may otherwise be deemed in the interests of the Committee in accordance with the Committee’s powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules or other applicable law.

13. The Committee understands and agrees that DRM will charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates and for out-of-pocket expenses, as set forth in the Dore Declaration. The Committee requests that all legal fees and related costs and expenses incurred by the Committee on account of services rendered by DRM in this case

1 be paid as administrative expenses of the estate pursuant to sections 328, 330(a), 331, 503(b) and
2 507(a)(2) of the Bankruptcy Code. The Committee understands that DRM will be submitting
3 detailed statements to the Court setting forth the services rendered and seeking compensation and
4 reimbursement of expenses. The Committee also understands that DRM will be applying to the
5 Court for authority to be paid its fees and expenses pursuant to its obligations under the Bankruptcy
6 Code and any administrative fee orders entered in this case, and the Committee consents to same.

7 14. Based upon the Dore Declaration, the Committee is satisfied that DRM (i) does not
8 represent any other entity having an adverse interest to the Committee, the Chapter 11 Trustee, the
9 Debtor, its estate, or any other party-in-interest in connection with this case, (ii) has no connection
10 with the U.S. Trustee or any other person employed in the office of the U.S. Trustee, and (iii) DRM
11 has not been paid any retainer against which to bill fees and expenses. To the best of the
12 Committee's knowledge, DRM has no connection with creditors or any other party-in-interest except
13 as otherwise noted in the Dore Declaration.

14 15. The Committee requests approval of the employment of DRM as special oil and gas
15 counsel, effective as of November 14, 2019. The Committee's selection of DRM as its counsel
16 necessitated that DRM immediately commence work on time-sensitive matters and promptly devote
17 substantial resources to the Debtor's case, pending submission and approval of this Application.
18 Such relief is warranted pursuant to Local Bankruptcy Rule 2014-1(b) because this Application is
19 made within 30 days of the commencement of services by DRM.

20 **SUPPORTING AUTHORITY**

21 16. The Committee seeks to appoint DRM as its special oil and gas counsel in accordance
22 with sections 328(a) and 1103 of the Bankruptcy Code. Section 328(a) authorizes a committee
23 appointed under section 1102 of the Bankruptcy Code, with the court's approval, to employ "a
24 professional person under section 327 or 1103 of this title, as the case may be, on any reasonable
25 terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or
26 percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Section 1103, in turn,
27 requires that an attorney employed to represent a committee "may not, while employed by such
28

1 committee, represent any other entity having an adverse interest in connection with the case.” 11
2 U.S.C. § 1103.

3 17. The Committee submits that for all the reasons stated above and in the Dore
4 Declaration, the retention and employment of DRM as special California oil and gas counsel to the
5 Committee is warranted under sections 328(a) and 1103.

6 **WHEREFORE**, the Committee requests that an Order be entered authorizing it to retain
7 DRM as its special oil and gas counsel in this case, effective as of November 14, 2019, and granting
8 the Committee such other relief as the Court deems just and proper under the circumstances.

9
10 Dated: December 4, 2019

PACHULSKI STANG ZIEHL & JONES LLP

11 By /s/ Maxim B. Litvak
12 Attorneys for Official Committee of Unsecured
13 Creditors
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **APPLICATION FOR APPROVAL OF THE EMPLOYMENT OF DORE ROTHBERG McKAY AS SPECIAL OIL & GAS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF NOVEMBER 14, 2019** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 4, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **December 4, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 4, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
 U.S. Bankruptcy Court
 21041 Burbank Boulevard, Suite 342 / Courtroom 303
 Woodland Hills, CA 91367-6603

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 4, 2019
Date

Nancy H. Brown
Printed Name

/s/ Nancy H. Brown
Signature

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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HVI CAT CANYON, INC. P.O. BOX 5489 SANTA MARIA, CA 93456	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	FIRST AMERICAN TITLE INS. COMPANY TRUSTEE FOR UBS AG LONDON BRANCH 4380 LA JOLLA VILLAGE DRIVE, STE 110 SAN DIEGO, CA 92122
J. P. MORGAN-CHASE MICHAEL KERNEY 450 WEST 33RD STREET, 15TH FLOOR REF: 030057 NASSAU ASSOC-SABA NEW YORK, NY 10041	NORTHERN CALIFORNIA COLLECTION SERVICE, INC. 700 LEISURE LANE SACRAMENTO, CA 95815	INTERNAL REVENUE SERVICE (SMALL BUSINESS/SELF-EMPLOYMENT DIV) 5000 ELLIN ROAD LANHAM, MD 20706
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UBS AG, LONDON BRANCH JULIAN GOULD 600 WASHINGTON BLVD. STAMFORD, CT 06901	U.S. ATTORNEY'S OFFICE – SDNY ATTN: ANTHONY SUN, ASST. U.S. ATTY TAX & BANKRUPTCY UNIT 86 CHAMBERS ST., 3RD FLOOR NEW YORK, NY 10007	U.S. DEPARTMENT OF TRANSPORTATION 1200 NEW JERSEY AVE, SE WASHINGTON, DC 20590
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Attorneys for the Official Committee of
Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11753-MB

Chapter 11

**NOTICE OF FILING OF APPLICATION
FOR APPROVAL OF THE EMPLOYMENT
OF DORE ROTHBERG McKAY AS
SPECIAL OIL & GAS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, EFFECTIVE AS OF
NOVEMBER 14, 2019**

[No Hearing Required]

**TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY JUDGE,
THE DEBTOR AND DEBTOR IN POSSESSION, THE OFFICE OF THE UNITED STATES
TRUSTEE, AND ALL PARTIES REQUESTING SPECIAL NOTICE:**

PLEASE TAKE NOTICE the Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy case of HVI Cat Canyon, Inc. (the “Debtor”), has filed its application (the “Application”) to employ Dore Rothberg McKay as its special oil & gas counsel (“DRM”), effective as of November 14, 2019, to perform the following services:

- assist the Committee in its investigation of the liens asserted by UBS AG against the Debtor’s oil and gas interests;
- prepare, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections or comments in connection with the foregoing; and
- perform such other legal services as may be required or requested or as may otherwise be deemed in the interests of the Committee in accordance with

the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules or other applicable law.

PLEASE TAKE FURTHER NOTICE that subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the United States Trustee Guidelines, and this Court's rules, DRM requests that its customary hourly rates in effect from time to time be utilized to reimburse DRM according to its customary reimbursement policies. The attorneys and paralegals who were primarily responsible for representing the Committee and their standard hourly rates are:

<u>Name</u>	<u>Title</u>	<u>Hourly Rate</u>
Carl Dore, Jr.	Managing Shareholder	\$410.00
Lisa A. Rothberg	Shareholder	\$410.00
Zachary McKay	Shareholder	\$410.00
Anabella Manzano	Paralegal	\$145.00
Chrys Hymel	Paralegal	\$145.00

PLEASE TAKE FURTHER NOTICE that DRM has not received any retainer in connection with this case. DRM understands that its compensation in the case is subject to the prior approval of the Court. No compensation will be paid except upon application to and approval by the Court after notice and a hearing in accordance with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1.

PLEASE TAKE FURTHER NOTICE that pursuant to Local Bankruptcy Rule 2014-1(b), a hearing is not required in connection with the Application unless requested by the United States Trustee, a party in interest, or otherwise ordered by the Court. Pursuant to Local Bankruptcy Rule 2014-1(b)(3)(E), any response to the Application and request for hearing must be in the form prescribed by Local Bankruptcy Rule 9013-1(f)(1) and must be filed with the Court and served upon the Committee, its proposed counsel, and the United States Trustee no later than fourteen days from

1 the date of service of this notice. A copy of the Application can be obtained by contacting Beth Dassa,
2 Paralegal, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los
3 Angeles, CA 90067, Telephone: (310) 277-6910, Facsimile (310) 201-0760, email:
4 bdassa@pszjlaw.com.

5 Dated: December 4, 2019

PACHULSKI STANG ZIEHL & JONES LLP

6
7 By /s/ Maxim B. Litvak
8 Attorneys for Official Committee of
9 Unsecured Creditors
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF FILING OF APPLICATION FOR APPROVAL OF THE EMPLOYMENT OF DORE ROTHBERG McKAY AS SPECIAL OIL & GAS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF NOVEMBER 14, 2019** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 4, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **December 4, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 4, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
 U.S. Bankruptcy Court
 21041 Burbank Boulevard, Suite 342 / Courtroom 303
 Woodland Hills, CA 91367-6603

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 4, 2019
Date

Nancy H. Brown
Printed Name

/s/ Nancy H. Brown
Signature

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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3. SERVED VIA U.S. FIRST CLASS MAIL

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CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500	CALIFORNIA OSHA 1515 CLAY STREET, SUITE 1901 OAKLAND, CA 94612	CALIFORNIA DEPT. OF TOXIC SUBSTANCE CONTROL (BERKLEY REGIONAL OFFICE) 700 HEINZ AVENUE SUITE 200 BERKELEY, CA 94710-2721

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

CHARLES C. ALBRIGHT TRUSTEE 729 WEST 16TH STREET #B8 COSTA MESA, CA 92627	DIANE T. WALKER 748 OCEANVILLE ROAD STONINGTON, ME 04681-9714	CALIFORNIA STATE CONTROLLER BETTY T. YEE TAX ADMINISTRATION SECTION PO BOX 942850 SACRAMENTO, CA 94250-5880
HVI CAT CANYON, INC. P.O. BOX 5489 SANTA MARIA, CA 93456	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	FIRST AMERICAN TITLE INS. COMPANY TRUSTEE FOR UBS AG LONDON BRANCH 4380 LA JOLLA VILLAGE DRIVE, STE 110 SAN DIEGO, CA 92122
J. P. MORGAN-CHASE MICHAEL KERNEY 450 WEST 33RD STREET, 15TH FLOOR REF: 030057 NASSAU ASSOC-SABA NEW YORK, NY 10041	NORTHERN CALIFORNIA COLLECTION SERVICE, INC. 700 LEISURE LANE SACRAMENTO, CA 95815	INTERNAL REVENUE SERVICE (SMALL BUSINESS/SELF-EMPLOYMENT DIV) 5000 ELLIN ROAD LANHAM, MD 20706
STATE OF NEW YORK ATTORNEY GENERAL ATTN: LETIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY, NY 12224	STONER FAMILY TRUST JAMES G. SANFORD TRUSTEE 100 WEST LIBERTY STREET. SUITE 900 RENO, NV 89501	SANTA BARBARA COUNTY -APCD AERON ARLIN GENET 260 NORTH SAN ANTONIO RD SANTA BARBARA, CA 93110
UBS AG, LONDON BRANCH JULIAN GOULD 600 WASHINGTON BLVD. STAMFORD, CT 06901	U.S. ATTORNEY'S OFFICE – SDNY ATTN: ANTHONY SUN, ASST. U.S. ATTY TAX & BANKRUPTCY UNIT 86 CHAMBERS ST., 3RD FLOOR NEW YORK, NY 10007	U.S. DEPARTMENT OF TRANSPORTATION 1200 NEW JERSEY AVE, SE WASHINGTON, DC 20590
WYATT SLOAN-TRIBE, ESQ. OFFICE OF THE ATTORNEY GENERAL 300 S. SPRING STREET, SUITE 1702 LOS ANGELES, CA 90013	OFFICE OF THE U.S. TRUSTEE BRIAN FITTIPALDI 1415 STATE STREET, SUITE 148 SANTA BARBARA, CA 93101	W. J. KENNY CORP. C/O ALLFIRST BANKCORP TRUST C/O M&T BANK ONE M&T PLAZA BUFFALO, NY 14203

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, Suite 1300, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION [LBR 9013-1(o)(3)]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 12/24/19, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 12/24/19, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

VIA U.S. MAIL

Office of the U.S. Trustee
Brian Fittipaldi
1415 State Street, Suite 148
Santa Barbara, CA 93101

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 12/24/19, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
U.S. Bankruptcy Court
21041 Burbank Boulevard, Suite 342 / Courtroom 303
Woodland Hills, CA 91367-6603

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

<u>12/24/19</u>	<u>Nancy H. Brown</u>	<u>/s/ Nancy H. Brown</u>
<i>Date</i>	<i>Printed Name</i>	<i>Signature</i>

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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